

Loan Processing Worksheet



Member Name: _____

CoBorrower / Joint Name: _____

Member Number: _____

Purpose of Loan: _____

Application Date: _____ Credit Report Date: _____

Credit Score(s): _____ / _____ Combined Scores: _____

Debt Ratio: _____ Gross Net

Explanation of any Derogatory: _____

Payment Commitment
\$ _____

MLA Eligible: Yes No

Any Derogatory: Yes No

CoSigner(s)/Guarantor(s): _____

CO Member Number(s): _____

Credit Score(s): _____ / _____ Debt Ratio Including New PMT: _____ Gross Net

Housing / Time at Residence: _____ Rent Own Other \$ _____ Time on Job: _____

Loan Amount: \$ _____

Term: _____

Rate: _____

Payment: \$ _____

1st Payment Date: _____

Payments: Auto Pay # _____
Sent ACH to Connie/Scanned to Dig Docs Setup AFT in Forza

ACH _____ Cash _____

Collateral: _____

VIN: _____

Mileage: _____

Color: _____

LTV Front: _____ Combined: _____

JD Power Low High Invoice Other \$ _____

Discounts or Adds for all non-revolving loan types:
** Eligible for Unsecured Loans

- .25% Discount - Equity - .25% Discount - High Credit**

+2%Add +20 Yrs -1% Discount - I Have Connections

+2%Add Thin File** +2% Add - Recent BK**

Title Fee: \$ _____ State: _____ FDI Filed _____

DP: None L LD DU LDU

GAP: None Yes \$ _____

MRC: None Yes \$ _____

Time on Job Primary _____

Time on Job Co _____

VOI: Stated* Paystub(s) Direct Deposit
 Taxes W2(s) Waived/Other*

Housing / Time at Residence: _____
 Rent Own Other \$ _____

| | |
|--|----------|
| Unsecured Credit Allowed | \$ _____ |
| <small>List existing unsecured balances below:</small> | |
| - Draft Protection Limit | \$ _____ |
| - CU Credit Card Limit | \$ _____ |
| - Signature Loan # | \$ _____ |
| - Signature Loan # | \$ _____ |
| - Signature Loan # | \$ _____ |
| Unsecured Remaining = | \$ _____ |

| | |
|------------|----------------------|
| A+ | 740+ FICO U=\$20K |
| A | 739-700 U=\$15K |
| B | 699-660 U=\$10K |
| C | 659-625 U=\$5K |
| D | <625 U=\$1K |
| Borrower | |
| CoBorrower | |
| Combined | |
| Co-Signer | |

Notes/Comments _____

Processed by: _____

Processor Sig: _____ Date: _____

Approved by: _____ / _____

Approval Sig: _____ Date: _____

2nd Approval: _____ Date: _____

Exceptions/Reason for 2nd Sig: _____